



# USDA EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

In the Northeast, weekly prices were unchanged on the larger sizes and two cents lower on mediums. Elsewhere, prices were unchanged. The market tone was mostly steady to occasionally fully steady beginning the week. Demand into all channels was light to good. Supplies ranged available to instances tight with mediums in the longest position. In the Eastern region, breaking stock offerings remained sufficient while supplies in the Midwest were tight to barely adequate. Demand was moderate to good for normal breaking schedules. Light type hens were at least adequate to fully adequate for normal slaughter schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices were unchanged. Trade sentiment was steady. Retail demand ranged light to good, usually moderate to fairly good. Loose egg movement was mostly moderate. Supplies were adequate to in close balance. Central states breaking stock prices were unchanged. Demand was moderate to instances good with offerings tight to barely adequate. Floor stocks were balanced to about adequate. Trade sentiment steady to fully steady. **RANGE MOSTLY**

EXTRA LARGE	65-74	67-71
LARGE	64-72	65-70
MEDIUM	50-58	53-55

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS

	RANGE
LARGE	47-51
MEDIUM	33-35
SMALL	14-18

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,western NY, and western PA

**NORTHEAST REGIONAL** Prices declined 2 cents on mediums and were unchanged on the larger sizes. The market tone was mostly steady. Demand ranged moderate to fairly good. Supplies were adequate to instances available for current trade requirements. Breaking stock offerings were usually sufficient for the moderate demand. Light type hens were at least adequate to fully adequate for normal processing schedules. **RANGE MOSTLY**

EXTRA LARGE	71-84	74-77
LARGE	66-81	71-73
MEDIUM	51-66	56-58

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

**SOUTH CENTRAL REGIONAL** Prices were unchanged. Trade sentiment was steady to fully steady. Retail demand was mostly moderate to good. Loose egg movement was mostly moderate. Supplies were mixed from adequate to tight. **RANGE MOSTLY**

EXTRA LARGE	75.3-81	74-75
LARGE	68.5-76	70-71
MEDIUM	53.5-60	55-57

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**SOUTHEAST REGIONAL** Weekly prices were unchanged. The market tone was steady beginning the week. Demand was light to mostly moderate. Supplies were usually adequate for current trade needs. Breaking stock demand was moderately good for generally sufficient offerings. Light type fowl were at least adequate to fully sufficient for regular processing schedules. **RANGE MOSTLY**

EXTRA LARGE	69.5-77	71-74
LARGE	68-75	69-72
MEDIUM	53.5-61	54-58

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK** Prices entered the week unchanged on all sizes. Trade sentiment was generally steady. Retail demand ranged light to occasionally good, best where promotional activity stimulated additional interest. Supplies were adequate for current trade requirements. **RANGE**

EXTRA LARGE	80-84
LARGE	78-82
MEDIUM	63-67

**CHICAGO** Prices for all sizes unchanged. The trade sentiment was steady. Retail and food service demand was light to moderate. Supplies were adequate. **RANGE**

EXTRA LARGE	70-76
LARGE	68-74
MEDIUM	54-60

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**WESTERN** Prices unchanged on all sizes throughout the region. The Pacific region inventory was 10% lower than last Monday with California down 6% and Oregon-Washington-Utah down 15%. Retailer demand light to moderate. Offerings adequate.

**CALIFORNIA** Prices unchanged. The California inventory was 6% lower than last Monday. Retailer light to moderate. Offerings adequate. Small benchmark price 68. Ads in Northern California: major-extra large dozen 199, large 18 pack 2 for \$3, buy 1 get 1 free.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	114
EXTRA LARGE	109
LARGE	102
MEDIUM	88

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA	
	RANGE		RANGE
JUMBO	259-339	JUMBO	255-339
EXTRA LARGE	259-299	EXTRA LARGE	239-299
LARGE	219-229	LARGE	215-265
MEDIUM	199	MEDIUM	189-215

**NATIONAL RETAIL EGG PURCHASES REPORT** Cooperators estimate orders for the week ending July 18, 2003 will decrease by 7 percent. Present week purchases for the week ending July 11, 2003 were 235,297 cases which was 2 percent above the prior week and 1 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	194,859	40,438	235,297
% change from the prior week.....	+1	+8	+2

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 15 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK** Prices unchanged. Demand was moderate to instances good with offerings tight to barely adequate. Floor stocks were balanced to about adequate. Trade sentiment steady to fully steady.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	49-51	50-51
CHECKS & UNDERGRADES	35-40	
CENTRAL STATES AREA:		
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged when compared to a week earlier. Demand was fair for the adequate to fully adequate offerings. Finished product supplies were about adequate and clearing satisfactorily. Processing schedules were mostly normal to instances heavy. The undertone was steady. HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 14-JUL-03

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5-8.75 CENTS/LB.	8-8.5	8.22
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		
* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.			

**SOUTH CENTRAL HEAVY LIVE HEN** Prices were near unchanged. Demand was moderate for fully adequate offerings of spent heavy hens. Finished sales were adequate for needs with schedules adequate for requirements. Trade sentiment was about steady. HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 14-JUL-03

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.5-11.25 CENTS/LB.	8.5-9	8.58
*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.			

# WEEKLY SHELL EGG INVENTORY REPORT-AM JUL 14, 2003

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		No	So	So	5-Area	
	Northeast	Cent	Cent	Atl	Pacific	
Jumbo	Curr Wk	11.6	16.5	5.5	10.1	11.0
	Change	2.1	1.0	-0.4	-0.9	1.4
Ex Lge	Curr Wk	23.1	45.1	12.3	17.7	30.6
	Change	0.7	8.7	1.2	-3.3	-2.8
Large	Curr Wk	41.6	84.0	47.6	62.1	98.7
	Change	4.0	-26.9	-21.7	-11.7	-27.2
Medium	Curr Wk	20.7	37.9	15.8	19.7	35.0
	Change	3.3	-6.0	0.7	-5.5	5.6
Small	Curr Wk	2.7	5.5	3.6	5.6	5.7
	Change	-2.7	-1.0	-0.5	-1.6	-0.2
Misc	Curr Wk	5.1	23.6	9.4	12.8	5.9
	Change	-0.5	-1.2	2.2	0.0	0.5
Ungraded	Curr Wk	13.1	46.6	15.5	26.1	30.3
	Change	-0.6	1.2	-2.8	-1.6	-2.6
Total	Curr Wk	117.9	259.2	109.7	154.1	217.2
Percent	Change	6%	-9%	-16%	-14%	-10%
<b>TOTAL</b>		<b>Number of Cases</b>		<b>Percent Change</b>		<b>Number of Cooperators</b>
Shell Egg		858.1		-9%		172
Shell Egg Breaking Stock 2/		299.3		5%		35
Total Shell Egg		1157.4		-6%		207

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

**CANADIAN EGGS** MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JUNE 30, 2003

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	197.2	194.1	185.1	114.6

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING JUNE 30, 2003 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	151	151	141	77

**TRAILER LOAD EGG SALES** — DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 11, 2003

CURRENT LOADS								22.00	FUTURE LOADS								17.50	TOTAL LOADS								39.50
		SE		NE		MW		LOADS			SC		NW		SW		LOADS									
CLASS	ORG	DST	ORG	DST	ORG	DST			CLASS	ORG	DST	ORG	DST	ORG	DST											
GNR W 1	—	—	53.00	54.00	—	—	3.00		GNR BR 1	66.00	68.00	—	—	—	—	—	1.00									
GNR W 4	—	—	—	—	41.50	43.63	2.00		GL W XL	62.00	64.00	—	—	—	68.24	5.00										
GL W XL	—	—	63.33	64.67	59.18	—	8.25		GL W LG	61.00	63.00	—	—	—	64.00	1.50										
GL W LG	60.00	62.00	—	—	56.00	—	5.00		GL W MD	42.50	—	—	—	—	50.86	1.75										
GL W MD	—	—	—	—	42.60	44.50	1.25		GL BR LG	—	69.50	—	—	—	—	1.00										
GL W SM	31.00	33.00	30.00	31.90	29.00	30.00	3.25																			
GL BR LG	—	—	60.00	—	—	—	1.00																			
NRBS - 48	—	—	—	—	—	—	12.00																			

**TRAILER LOAD EGG SALES** — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 07/07/03-07/11/03

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
100.75								69.25								170.00							
		SE		NE		MW					SC		NW		SW								
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS								
GNR W 1	51.00	53.00	53.00	54.67	50.00	52.38	14.00	GNR W 2	—	—	—	—	—	—	2.00								
GNR W 2	—	53.00	—	—	—	—	2.00	GNR BR 1	66.00	68.00	—	—	—	—	1.00								
GNR W 4	—	—	—	—	41.25	43.31	4.00	GL W J	—	—	—	—	70.00	71.81	4.50								
GL W J	—	78.00	72.50	74.00	58.50	—	5.00	GL W XL	59.04	63.87	—	—	—	67.26	20.25								
GL W XL	—	64.60	63.28	64.96	58.73	61.50	55.25	GL W LG	58.91	62.29	55.00	—	—	64.21	18.25								
GL W LG	60.00	64.33	60.63	62.25	56.10	59.00	27.25	GL W MD	43.94	46.00	44.00	—	—	50.73	15.25								
GL W MD	—	51.00	44.52	47.05	42.30	44.40	21.25	GL BR LG	—	69.50	—	—	—	—	1.00								
GL W SM	31.00	33.17	30.89	32.83	29.50	30.50	7.25	NRBS - 48	—	—	—	—	—	—	2.00								
GL BR LG	—	—	60.00	—	—	71.00	2.00																
NRBS - 48	—	50.00	—	46.00	54.00	51.44	54.75																
NRBS - 39	35.50	—	34.00	36.00	37.50	39.80	7.00																

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

**COLD STORAGE MOVEMENT-FROZEN EGGS** (In Thousands)

ON HAND	07/07/03	06/30/03	07/08/02
PACIFIC COAST	65	95	535
LOS ANGELES	48	63	291

**NORTH CAROLINA EGGS** The market is steady on all sizes. The supply is adequate to meet the moderate demand. PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

**MOSTLY**

EXTRA LARGE	88.63
LARGE	85.63
MEDIUM	71.63
SMALL	52.00

**HONOLULU, OAHU-WHITE SHELL EGGS**

Receipts from the mainland: 06/29/03-07/05/03  
30-dozen case 7,456

Receipts from the mainland: 06/22/03-06/28/03  
30-dozen case 5,780

**USDA, AMS, POULTRY PROGRAMS.**  
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Jackson, MS	Recorded	(404)562-5856	
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Des Moines, IA	Fax	(601)965-4661	(Southern States Area Supervisor)
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	Recorded	(323)260-4676	

**OUT OF STATE EGGS - STATE COMPILATION**

Report Date: 7/07/2003

Report Period: 6/22/2003 - 6/28/2003

	Number Cases Shipped to	Number Cases Shipped to	Number Cases shipped to	Total State
State	Northern California	Central California	Southern California	
Arizona	0	0	2,194	2,194
Arkansas	0	0	2,410	2,410
Colorado	0	1,485	4,594	6,079
Illinois	0	0	480	480
Indiana	0	0	820	820
Iowa	3,676	6,230	73,050	82,956
Minnesota	5,070	3,250	16,433	24,753
Missouri	0	0	4,382	4,382
Nevada	0	0	520	520
North Carolina	0	0	1,472	1,472
Ohio	0	0	2,015	2,015
Oregon	2,633	551	0	3,184
Pennsylvania	0	0	840	840
Texas	850	0	6,456	7,306
Utah	2,402	2,210	6,348	10,960
Washington	0	144	1,176	1,320
Wisconsin	0	0	1,487	1,487
<b>TOTAL</b>	<b>14,631</b>	<b>13,870</b>	<b>124,677</b>	<b>153,178</b>
<b>SHIPPED TO MILITARY</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>SHIPPED TO NONMILITARY</b>	<b>14,631</b>	<b>13,870</b>	<b>124,677</b>	<b>153,178</b>